

Outline

Registration, Sign-In, & Course Materials (Morning Coffee & Tea)

INFORMED CONSENT 0.5 ethics

ADVANCE PLANNING 0.5 ethics

- Advance Health Care Directives
- POLST (Physician Orders for Life-Sustaining Treatment)
- Durable Powers of Attorney
- Wills / Trusts

HOSPITAL TO POST-HOSPITAL CARE

- Medicare: Acute Care, Skilled Nursing Facilities, Home Health Services, Hospice
- Medi-Gap Policies
- Medicare Overlap with Medi-Cal
- Discharge Planning, Patient Rights, Appeals

MEDI-CAL FOR LONG-TERM CARE

- Eligibility
- Medi-Cal Planning (includes Transfers of Resources vs. Spend-down)
- Married Couple Issues
- Estate Recovery
- Deficit Reduction Act

HOT TOPICS, CURRENT ISSUES & CHANGING RULES IN MEDICARE, MEDI-CAL & THE AFFORDABLE CARE ACT

V.A. BENEFITS – AN INTRODUCTION

- Healthcare Benefits
- VA Burial and Memorial Benefits
- Service Connected Disability
- VA Pensions

CONSERVATORSHIP 0.5 ethics

- Conservator of the Person
- Conservator of the Estate
- Special Issues in Conservatorship
 - The Public Guardian
 - Limited/LPS

ELDER ABUSE, FAMILY & FUTURE ISSUES

- Elder Abuse – How to Identify It and What to Do to Prevent It
- Options in Housing for Seniors Needing Care
 - Aging in Place, Board and Care, Assisted Living, Memory Care, RCFE
 - “Special Needs” of Family Members



Target Audience:

Social Workers • Nursing Home Administrators • Nurses • Counselors • Admissions Directors • Case Managers • Discharge Planners • Health Care Facilities • Financial/Business Office Managers • Patient Care Coordinators • Psychologists • Professionals working with, caring for & advising the elderly & their families will greatly benefit from this intense one-day seminar.

Live Seminar Schedule
8:00 Check-in/Morning Coffee & Tea
8:30 Program begins
12:00-1:00 Lunch (on your own)
4:00 Program ends

There will be two 15-min breaks (mid-morning & mid-afternoon). Actual lunch and break start times are at the discretion of the speaker. A more detailed schedule is available upon request.

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CALIFORNIA ELDERLAW 2019

...taught by a California Expert!

OAKLAND, CA Friday, July 19, 2019
SAN JOSE, CA Friday, July 26, 2019

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CALIFORNIA ELDERLAW 2019

• **LEGAL • FINANCIAL • MEDICAID TODAY**

- Advance Care Planning
- Informed Consent
- Medi-Cal Eligibility
- Veterans’ Benefits
- Conservatorship
- Elder Abuse, Family & Future Issues

Earn 1.5 CE hours of Ethics!

OAKLAND, CA Friday, July 19, 2019
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A NON-PROFIT ORGANIZATION CONNECTING KNOWLEDGE WITH NEED SINCE 1979

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If you provide services to geriatric populations, your organization faces a legal and regulatory maze. In order to understand the needs and concerns of patients and their families, and to provide appropriate services and referrals, **you are expected to have a thorough understanding of common and complex issues related to advanced care planning, accessing the health care system, informed consent, Medi-Cal eligibility, Veteran’s benefits, conservatorship, aging in place, identifying elder abuse – and more.**



Ms. Thorp will provide current information that is crucial to understanding the legal and financial issues which impact the everyday aspects of providing health care services. You will leave this seminar with more confidence in care planning and case management of your geriatric patients.

Speaker

CYNTHIA THORP, J.D., is in private practice and has provided a broad range of legal services to elders, families and children in Santa Clara County for 35 years. In her private practice, she strives to work closely with her clients to achieve the best possible outcome as they face challenging legal, medical, mental capacity, long term care, and life issues. Ms. Thorp is available for consultation and representation on elder law, estate planning, long term care planning, conservatorships, and elder abuse prevention. Prior to her current elder law and estate planning practice, her experience includes providing quality legal services to elders as supervising/staff attorney at Senior Adults Legal Assistance (SALA) and court-appointed work in family court. Ms. Thorp taught law students at Santa Clara University School of Law’s community-based civil law clinic; worked at the Santa Clara County Superior Court Self-Help Center and Restraining Order Help Center and as a Mental Health Hearing Officer.

She is an active member of the National Academy of Elder Law Attorneys (NAELA) and California Advocates for Nursing Home Reform (CANHR). She is co-chairperson of the Elder Abuse Task Force of Santa Clara County and has been dedicated to elder abuse prevention, advocacy and education for over 30 years. Ms. Thorp graduated from UCLA School of Law and grew up in Santa Clara, attending college at San Jose State University.

Speaker Disclosure:
Financial: Cynthia Thorp is in private practice. She receives a speaking honorarium from PESI, Inc.
Non-financial: Cynthia Thorp is co-chairperson of the Elder Abuse Task Force of Santa Clara County.

Objectives

- 1. Consider the legal options and instruments available to patients for providing informed consent and advance planning under California law.
- 2. Identify the types of care and most recent developments in the services covered by Medicare.
- 3. Articulate key long-term care Medi-Cal provisions, how they differ from ACA Medi-Cal and recognize the considerations and risks involved with long-term care Medi-Cal planning.
- 4. Summarize the wide range of Veterans benefits available and the rules that apply when accessing Veterans benefits.
- 5. Explore and compare the types of conservatorships and when each type is appropriate.
- 6. Articulate types and signs of elder abuse, and strategies for preventing abuse including reporting suspected abuse.

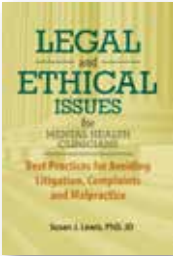
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Healing Grief Card Deck
55 Practices to Find Peace

By David Kessler

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Legal and Ethical Issues for Mental Health Clinicians
Best Practices for Avoiding Litigation, Complaints and Malpractice

By Susan J. Lewis, Ph.D., J.D.

This go-to resources goes beyond the what and why, focusing on how to protect you and your clients in an increasingly litigious society. Presented in easy-to-understand language to step you through the legalese, highlighted by 30 engaging case examples to illustrate how you can overcome legal and ethical challenges that arise in your practice. Topics include risk management, contracts, HIP, privileged communication, licensing complaints, supervision pitfalls, rights of minors and technology.

Questions? Call Customer Service: 800-844-8260



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Hassle-Free Cancellation Policy: If you contact us before the event date, you can exchange for a certificate to attend another seminar, or receive a tuition refund less a \$30 cancel fee. Substitutions are permitted at any time.

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Materials that are included in this course may include interventions and modalities that are beyond the authorized practice of mental health professionals. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your profession's standards.

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COUNSELORS: This intermediate activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

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OTHER PROFESSIONS: This activity qualifies for 360 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or organization for specific requirements.

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- **\$30 Tuition:** If you are interested in being our registration coordinator for the day, go to: **www.pesi.com/coord** for availability and job description, or call our Customer Service Dept. at 800-844-8260.
- **Groups of 5 or more:** Call 800-844-8260 for discounts.
- **Discounted Student Rate:** As part of its mission to serve educational needs, PESI, Inc. offers a reduced rate of 50% off standard tuition for students. Enclose a current student schedule with registration form. Go to www.pesi.com/students or call 800-844-8260 for details. **Advance registration required. Cannot be combined with other discounts.**

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